

Last Minute Memorandum

To: STATE BOARD MEMBERS

Date: 11/6/03

From: Judy Pinegar

Re: ITEM # W-10

Subject INSTRUCTIONAL MATERIALS FUNDING REALIGNMENT PROGRAM
(IMFRP)

[Attached](#) is the complete signed waiver request for the above item, the revised summary analysis, as well as the Curriculum Commissioner's pending review.

Instructional Materials Funding Realignment Program (IMFRP) Petition Request
CALIFORNIA STATE BOARD OF EDUCATION

NOVEMBER 2003 AGENDA

Item No. W-10

SUBJECT: Petition request under <i>Education Code</i> (EC) Sections 60421(d) and 60200(g) by Ontario-Montclair School District to purchase non-adopted Instructional Resources (<i>Success For All K-1</i>) using Instructional Materials Funding Realignment Program (IMFRP) monies.	<input checked="" type="checkbox"/> ACTION <input type="checkbox"/> INFORMATION <input type="checkbox"/> PUBLIC HEARING
CDSIS: 29-5-2003	

RECOMMENDATION:

The Department recommendation: Approval for K-1, from August 1, 2003, through July 31, 2005.

Summary of Previous State Board of Education Discussion and Action:

The petition process was continued in statute for use by districts with the Instructional Materials Funding Realignment Program, AB 1781, Statutes of 2002 with EC 60421(d). This is the first petition and/or waiver request for *Success For All* by this district.

Summary of Key Issue(s).

The Ontario-Montclair School District requests approval of its petition pursuant to EC 60421(d): “Notwithstanding any other provision of law, pursuant to subdivision (g) of section 60200, the State Board of Education may authorize a school district to use any state basic instructional materials allowance to purchase standards-aligned materials as specified within this part.” EC 60200(g): “If a district board establishes to the satisfaction of the State Board that the state-adopted instructional materials do not promote the maximum efficiency of pupil learning in the district, the State Board shall authorize the district board to use its instructional materials allowance to purchase materials as specified by the State Board.”

The Ontario-Montclair School District is petitioning to purchase: *Success For All* (K-1).

The petition request is for four schools within the District. These four schools have below average assessment results. Three of the four schools have an API ranking of 1; the fourth has a rank of 3. Of the three schools that had API growth targets, two met those targets in 2002. The district submitted assessment data for the statewide English/Language Arts Standards Test and the SAT-9 Reading Test. District performance and the performance of these four schools is significantly below the state average.

Detailed assessment data is attached to this petition.

The District has provided a standards map that has correlations between this program and the English/Language Arts content standards for grades K-1. This program was not submitted for

consideration in the 2002 Reading/Language Arts/English Language Development Adoption.

The District is already using the Board-adopted Houghton-Mifflin program at its 22 elementary schools not covered in the current waiver request. The Houghton-Mifflin program was adopted in the 2002 Reading/Language Arts/English Language Development Adoption and contains complete Universal Access components as required by the Evaluation Criteria.

The District has stated its intent to implement *Success For All* “processes and instructional design” at grades K-6, using non-state funds to implement the program at grades 2-6. This would involve significant changes to the Board-adopted Houghton Mifflin program that the District is currently using.

At the request of the State Board, the *Success for All* program was reviewed for standards alignment by Curriculum Commissioner Julie Maravilla. Commissioner Maravilla’s report is attached to this petition request. Commissioner Maravilla found that the *Success for All* program is aligned to state standards for grades K-1.

Department Recommendation

The Department recommendation is for approval of the petition request from 8/1/03 through 7/31/05.

Authority for the petition: **E.C. 60421 (d) and 60200(g)**

Local Board approval: May 15, 2003

Public hearing held on: May 15, 2003

Fiscal Analysis (as appropriate)

LEA's estimated K-8 IMFRP in the 2003-2004 year:	\$ 901,419.00 ¹
Estimated cost of requested materials:	\$ 36,001.09
Percentage of K-8 IMFRP:	3.99%
LEA's estimated K-8 IMFRP in future years:	\$ 901,419.00
Cost of consumables in future years:	\$ 36,001.09
Percentage of future IMFRP:	3.99%

Background Information is attached to this Agenda Item.

¹ Estimate provided by the district. Note that due to ongoing budget cuts, it is impossible to be certain how much funding for IMFRP will be provided in future years.

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